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Thanks to our Organizers



Eric Dreshfield



Denise Carbone Nick Lindberg





Michelle Hansen Jeanette Jett



Jim Carbone



Leyna Hoffer



Chelyn Briand



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Platinum Sponsors















































About Me



- Currently Senior Consultant at Demand Chain
- Worked in Sales & Marketing prior to Salesforce
- Introduced to Salesforce in 2012 as a user
- Fell in Love. Learned everything I could
- Convinced Sales Manger to let me Admin
- Became Certified Administrator in 2015
- _1st Time Speaking at Midwest Dreamin'!! ©









Let's Get Personal

- Born & Raised in Twin Cities
- Spent 9 years in Duluth, MN
- 2 Kids. Hannah (14) Adam (12)
- Spent 4 years in Scranton, PA
- No, I didn't work for Dunder Mifflin. =D





Obsessed With Your Salesforce Success!

- √ 1,250+ Projects; 350+ Clients
- √ 5.0/5 Customer Satisfaction Rating
- ✓ MN based National Coverage
- ✓ 8x MSPBJ Best Places to Work!







Enough about me...Let's get to the good stuff



Essential Chrome Extensions

to help you...

- Organize your different orgs/instances
- Debug User Issues
- Navigate Salesforce Metadata
- Access Hidden Record Data
- Work with Formulas like a Ninja
- Assist in creating useful end-user documentation
- Be an #AwesomeAdmin





Considerations

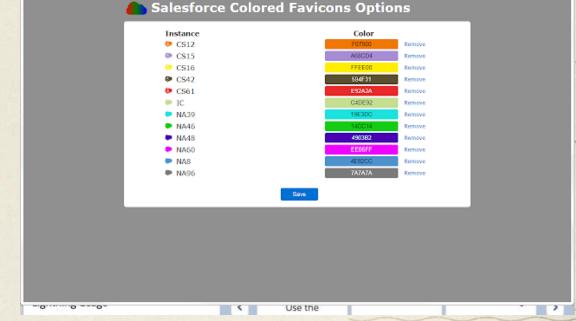
- Not officially supported by SFDC
- 3rd Party Developers
- Can randomly break
- Could interfere with browser
- Use at your Own Risk
- These are all for Chrome (might be available for Firefox)
- I'm assuming you know how to install and manage browser extensions





1. Salesforce Colored Favicon

- Allows you to assign different Favicon color for each SF instance
- Adds "S" for Sandbox instances and "DX" for dev
- Easily access right tab
- Extension: https://bit.ly/3jNNOAD



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← → C A Salesforce Colored Favicons | chrome-extension://haggaggikiledgock||Illipokondfdp/options.html

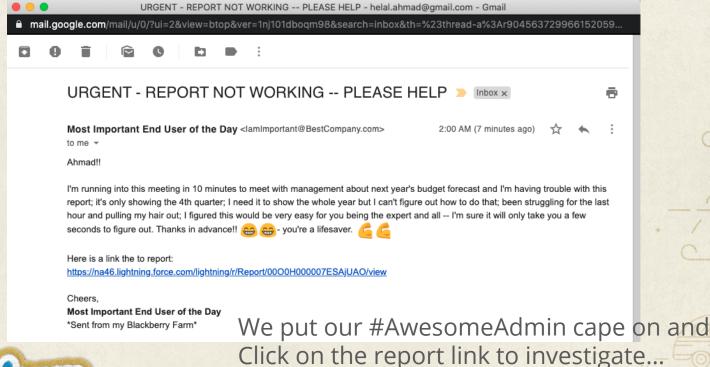
- B X

☆ G I





We've all had this happen...





...only to find out...

Looks like something went wrong

We couldn't complete your request. Ask your Salesforce admin for help.

Error Details

The data you're trying to access is unavailable.

Continue

...the report is saved in their personal (private) report folder





...and even as the admin; you can't see the report...





At this point you have 2 options

- 1. Ask the user to move the report to a different folder (not ideal)
- 2. Login as the user to debug the issue

Option 2 is the best choice; but logging in as a user is quite cumbersome. You have to; 1) go to setup 2) navigate to the user record 3) Login as them 4) Navigate to the report.

What if there was a better way? (A quicker way...







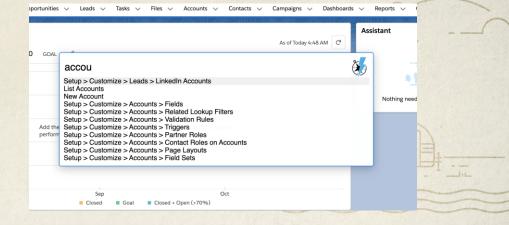
2. Quick Login As

- Allows you to quickly login as an end-user from your browser without navigating to setup or the user's record
- Immediately see the page you're looking at as another user
- When logging back out; takes you back to the page you were originally viewing.
- Uses the User List Views you've already setup
- Great for replicating and troubleshooting user permission or visibility issues on the fly.
- Extension: https://bit.ly/2EzN9CL



3. Salesforce Navigator

- Creates a Command Line Interface (CLI) for your org
- Quickly navigate to Setup Pages
- Quickly Access Objects & Field Setup
- Create New Records with a few keystrokes
- Let's take it for a spin!
- Original: https://bit.ly/3i7XiFb
- Lightning: https://bit.ly/3gcLCR5





4. Enhanced Formula Editor

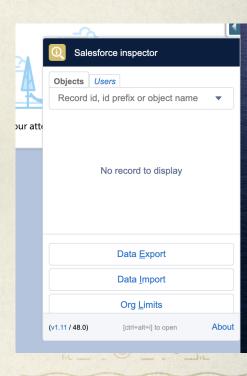
- \$20/annually
- Automatically Formats Formula
- Use Everywhere*
- Highlights Parenthesis
- Provides Autocomplete
- Find and Replace
- Makes. You. A. Formula Ninja.
- Extension: https://bit.ly/3ggm5WU





5. Salesforce Inspector

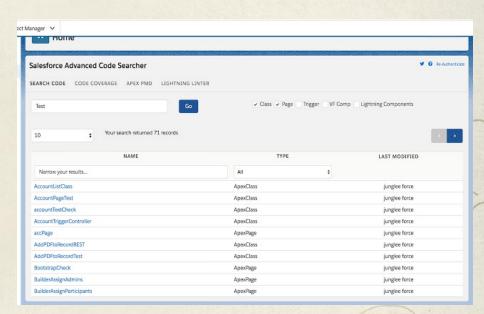
- Gives you a "backdoor" to SFDC metadata and record data
- Allows you to export and import data right from the browser
- Allows you to Login as Other Users
- Extension: https://bit.ly/3jT9qLV





6. Advanced Code Searcher

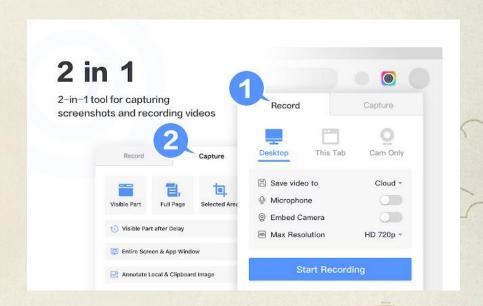
- Allows you to search all SFDC code
- Great for error messages
- Orgs that have a lot of Apex Code
- Other Developer Tools
- Extension: https://bit.ly/39VOTSg





7. Awesome Screenshot and Screen Recorder

- \$5/Month
- All-in-one: Screenshots and Recordings
- Full Page Screenshot
- Simple yet robust annotation tools
- Integrates with Slack, Trello, Jira, Github
- Extension: https://bit.ly/3PtXQWO





Review

- 1. Salesforce Colored Favicon: https://bit.ly/3jNNOAD
- Quick Login As: https://bit.ly/2EzN9CL
- 3. Navigator: https://bit.ly/3gcLCR5
- 4. Enhanced Formula Editor: https://bit.ly/3ggm5WU
- 5. Salesforce Inspector: https://bit.ly/3jT9qLV
- 6. Advanced Code Searcher: https://bit.ly/39VOTSg
- 7. Awesome Screenshot and Screen Recorder: https://bit.ly/3PtXQWO
- **8. BONUS**: ORGanizer for Salesforce: https://bit.ly/3PPyXVE
- **9. BONUS**: Salesforce Change Set Helper: https://bit.ly/3PugA8H











Thank





Let's succeed together!